

HEWITSONS

CORPORATE FINANCE



Whether you require corporate advice once in your life or regularly, you need a firm who are not only highly skilled in the law but pragmatic, commercial, dependable and passionate about that they do.

We provide a full legal advice on a wide range of corporate issues, from the start-up of small business to flotations and substantial acquisitions and disposals.

The diverse nature of our clients include listed plcs, international group companies, owner-managed businesses, technology based start-ups, early stage businesses, investment funds, syndicates and financial institutions. These are based regionally, nationally and internationally and span most industry sectors.

This wealth of experience within our team allows us to call on a broad range of practical experience in all types of corporate transactions including:

- Mergers and acquisitions – where we have a strong tradition of acting for management buy-out and buy-in teams as well as large corporates.
- Company and business disposals, particularly for owner-managed businesses.
- Public market work – particularly on the Alternative Investment and PLUS markets.
- Debt and equity financings.
- Corporate reorganisations and joint ventures.

Our corporate finance work is based on a considerable depth of knowledge and experience of all aspects of both debt and equity funding, where we have an enviable track record. Methods of funding businesses and transactions evolve and

change but whether funding involves bank debt, receivables or other asset financing, private equity, seed or venture capital funding our lawyers will be able to advise with authority.

In addition to the more traditional corporate transactional work, the team also has particular expertise in handling group restructurings, demergers and members' voluntary liquidations.

We have a dedicated company secretarial service which provides a complete range of support depending on our clients needs. Such services include the incorporation of companies, acting as registered office and Company Secretary through to corporate governance advice in complying with the codes of practice applicable to AIM and PLUS regulated companies.



In all cases we work closely with clients and their other advisors to develop a good understanding of what they are seeking to achieve. We guide clients from the start of a transaction through to completion and aim to provide a service that exceeds the client's expectations on timing, cost and service.

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We pride ourselves on delivering an outstanding service to a wide range of individuals, businesses and institutions including charities, educational and sports bodies. The firm's size and breadth of specialisms means each client receives the focus it requires. We operate UK wide and have worldwide reach via our network of independent law firms, LawExchange International.

This document is written as an outline guide only and any action should not be based solely on the information given here. Appropriate professional advice should always be taken in specific instances.

Hewitsons LLP is authorised and regulated by the Solicitors Regulation Authority.