

# HEWITSONS

## TRUST ADMINISTRATION



Trusts can provide flexible solutions to tax and family issues. Whether it is protection for vulnerable individuals or tax planning measures, we will work alongside you to find answers that meet your needs, and those of your family, in the long term.

We have a practical approach that draws on our considerable experience and expertise in drafting new trusts – and revising existing ones – from both the trust law and tax perspective.

The trustee role carries a host of legal and financial obligations. We ease that burden by dealing with the necessary administration and providing valuable guidance and assistance.

Our large, dedicated team administers several hundred trusts. We work with investment managers and other professionals to manage trust assets, we arrange trustees' meetings, and we deal with changes of trustees and distributions to beneficiaries.

Many of the trusts we administer have partners within the firm acting as trustees. With our experience of trusts of all types and sizes, we're able to offer clients a comprehensive yet efficient service, delivered in the way that suits them best.

### **Our approach**

All of our legal teams take a straightforward and friendly approach to dealing with you and their aim is to provide the most effective solution that fits your requirements. Often the final outcome is far from certain, and our specialist teams take time to understand the dynamics of your needs in order that they can give the best advice. Through a combination of legal expertise and commercial acumen, we provide a high quality service in a way that suits you – be this by phone, face to face or online. It is this mixture of skills that allows us to act swiftly and efficiently.

We value our strong client relationships. We believe we have achieved these not only by providing value for money, but by adding value to everything we undertake.

Our broad experience is shared with our clients through regular updates and seminars. Through these we can help you increase your knowledge in key areas relevant to you.



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We pride ourselves on delivering an outstanding service to a wide range of individuals, businesses and institutions including charities, educational and sports bodies. The firm's size and breadth of specialisms means each client receives the focus it requires. We operate UK wide and have worldwide reach via our network of independent law firms, LawExchange International.

This document is written as an outline guide only and any action should not be based solely on the information given here. Appropriate professional advice should always be taken in specific instances.

Hewitsons LLP is authorised and regulated by the Solicitors Regulation Authority.