

A busy and successful charity will have many demanding challenges and activities. A vital part of protecting this continued success is strong governance and risk management. A great way of supporting this is to have a regular health check.

We know that developing strong governance and ensuring compliance must not hamper your charity's work, so our health check will work around you. It is an indispensable tool for strong governance; a support, not a distraction, for your work; and an individual service for your charity. It is a real investment in effective governance and risk management.

Here are some of the most important elements

- It is suitable for any charity including those with complex arrangements and needs.
- It can cover any aspect of law, compliance, regulation, strategy and governance.
- It could dovetail with the existing annual financial and reporting process or else be at some other time to suit you.
- You can also treat the exercise as a comprehensive one-off, as a regular check-up such as by us looking over your trustees minutes, or as timely reassurance for significant decisions and changes.
- The scope will be set by you: it is not an open-ended consultancy brief.
- We will agree the fee at the start, so you will be able to control this important aspect.

We can cover any elements you wish. Areas we have covered for charities recently include:

- a property audit,
- employment policies,
- fundraising and trading,
- Charity Commission regulation,
- projects,
- collaborations and joint ventures,
- Administration,
- grant making,
- training,



- a strategic review,
- governance and risk management, and
- a comprehensive compliance check.

The type and scope of work required would depend on what you would like, but usually includes our review of documents, meeting with you and producing a written report.

You can use the process and the report to inform your own strategic planning.

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This document is written as an outline guide only and any action should not be based solely on the information given here. Appropriate professional advice should always be taken in specific instances.

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