

HEWITSONS

CORPORATE RESTRUCTURING



Whether assisting a publicly quoted client on the restructuring of its property portfolio or advising a family owned company on the division and allocation of its assets for succession planning, our solicitors are able to deliver on all legal aspects in a prompt and cost effective manner.

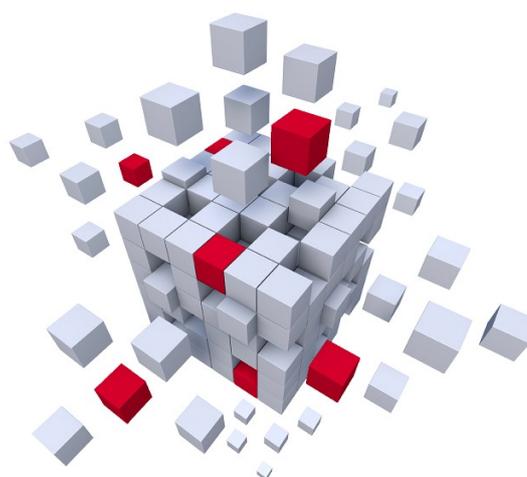
Regardless of whether economic conditions are good or bad, effective strategic planning is essential for all business owners and company directors and forward thinking is crucial to the success of any business. This may involve companies reviewing their corporate structures in order to manage risk, optimise value or plan for a future exit from the business through internal reorganisation.

Our extensive range of experience in the area of corporate restructuring includes advising a wide variety of clients on:

- Demergers – including statutory demergers and section
- 110 Insolvency Act 1986 schemes
- Share buy-backs out of profits and capital
- Reductions of share capital
- Intra-group share and asset transfers
- Equity release schemes
- Share re-classification schemes
- Shareholders' agreements
- Internal markets for shares

Corporate restructurings can take many forms and involve different levels of legal and taxation complexities. Our solicitors have developed considerable commercial expertise in all the relevant issues and are well acquainted with the diverse range of corporate structures, procedures and documentation that these can involve.

Working in multi-disciplinary teams, utilising skills from across our range of practice areas, we will work with you in conjunction with your tax and accounting professionals to deliver the tailored solution required to achieve your aims and objectives.



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This document is written as an outline guide only and any action should not be based solely on the information given here. Appropriate professional advice should always be taken in specific instances.

Hewitsons LLP is authorised and regulated by the Solicitors Regulation Authority.